

LETTER OF INTENT (LOI)

I understand that to initiate this contribution, I must complete this form or my broker's form and submit to my broker. I also understand in order for Bethany Christian Services to receive the proceeds, I need to email this form or my broker's form to jrodstrom@bethany.org.

Please accept this letter as my intent to irrevocably transfer securities from my brokerage account to National Christian Charitable Foundation, Inc.

My name

My email address

My phone number

The broker who will be delivering the securities to National Christian Charitable Foundation, Inc is:

Name of broker

Broker phone number.

My account # at brokerage

The above broker will deliver the shares to one of the following National Christian Charitable Foundation, Inc brokerage accounts (pick one below):

_____ via DTC #0226 **National Financial Services (Fidelity)** Account #479-048720

_____ journaled to **Merrill Lynch** Acct# 210-04116 (DTC 8862)

_____ journaled to **TD Ameritrade** Acct# 901694820 (DTC 0188)

_____ journaled to **Schwab and Co** Acct# 6595-8708 (DTC 0164)

Anticipated date the securities will be transferred to **National Christian Charitable Foundation, Inc.** is _____

When the securities arrive at one of the above brokerage accounts, please move the proceeds to:

Bethany Christian Services Single Charity Fund # 1327718

The receipt should be made out to (individuals/entities/trusts):

Name shares are registered in

Street Address

City, State, Zip

I/we irrevocably transfer the following assets:

___ Cash Contributions \$_____ ___ Stocks, mutual funds, or other publicly traded assets listed below

Description of Assets/Name of Security

Symbol

Exact # of shares*

Approx \$ Value

Description of Assets/Name of Security

Symbol

Exact # of shares*

Approx \$ Value

Description of Assets/Name of Security

Symbol

Exact # of shares*

Approx \$ Value

*Please initiate the transfer based on the number of shares and not the dollar value since security values may fluctuate. Shares are to be transferred in kind and are not to be liquidated.

SIGNATURES

Giver 1: Full Name (Please Print)

Giver 2: Full Name (Please Print)

Giver 1: Signature

Date

Giver 2: Signature

Date