



THE **G.I.F.T.** SERIES

GENERATING IMPACT FROM TREASURE

GIFTING STOCK, SECURITIES, OR MUTUAL FUNDS

Transform lives for years to come

PART 3

Letter of Authorization

To initiate the process of electronically transferring stocks, securities, or mutual funds to Bethany, your broker must complete the Letter of Authorization and send it

Attention: Bethany Christian Services,
Legacy Gifts Ministry



I was young and now
I am old, yet I have
never seen the righteous
forsaken or their children
begging bread. They are
always generous and
lend freely; their children
will be a blessing.

PSALM 37:25-26

Gifting your stock, securities, or mutual funds

If you're looking for a tax-smart way to share your blessings with children and families, consider a gift of stock.

When you give appreciated stock you've owned for more than one year, you can avoid capital gains tax and receive a charitable income tax deduction when you itemize.

HOW IT WORKS

CONVERTING TO MINISTRY DOLLARS

The National Christian Foundation West Michigan assists Bethany to convert stocks into ministry dollars that support our work with children and families worldwide.

YOUR GIFT RECEIPT

Your gift receipt will come from the National Christian Foundation and will include: a description of your gift, the date your gift was received, the number of shares sold, the total dollar value of the shares, and confirmation that Bethany Christian Services has received the proceeds from the sale.

YOUR TAX BENEFITS

Your gifts of appreciated stocks often provide significant tax benefits. Contributions of appreciated stock held for more than one year are generally deductible at market value. Accordingly, you avoid the capital gains tax.*

LETTER OF AUTHORIZATION

Please accept this letter of authorization to irrevocably transfer stock(s), mutual fund(s), other securities, and/or cash to the National Christian Charitable Foundation, Inc. for the purpose of making a gift to Bethany Christian Services of 901 Eastern Ave NE, PO Box 294, Grand Rapids, MI 49501.

YOUR INFORMATION

Name(s) _____

Bethany Branch/Program _____

Address _____

City _____ State _____ Zip _____

Phone (_____) _____

Email _____

BROKER INFORMATION

Name _____

Address _____

City _____ State _____ Zip _____

Phone (_____) _____

Email _____

Your Brokerage Account # _____

PLEASE COMPLETE BOTH SIDE OF THIS FORM AND SEND TO:

Legacy Gifts Ministry, Bethany Christian Services,
901 Eastern Avenue NE, PO Box 294, Grand Rapids MI 490501-0294

LETTER OF AUTHORIZATION continued

Please deliver the following shares of stocks, mutual funds, and/or other publicly traded stocks to National Financial Services Account #479-048720 to the National Christian Charitable Foundation, Inc., DTC #0226 for Bethany Christian Services Single Charity Fund #1327718.

ASSET INFORMATION

Description of Assets/Name of Security		
_____	_____	\$ _____
Symbol	Exact # of Shares	Approximate Value

Description of Assets/Name of Security		
_____	_____	\$ _____
Symbol	Exact # of Shares	Approximate Value

This is my written authorization to irrevocably transfer ownership of the assets specified to National Christian Charitable Foundation, Inc. I understand that any contribution, once accepted by the Fund, represents an irrevocable contribution to National Christian Charitable Foundation, Inc. and is not refundable to me for any reason.

Giver 1: _____
Full name (please print)

_____	_____
Signature	Date

Giver 2: _____
Full name (please print)

_____	_____
Signature	Date

PLEASE COMPLETE BOTH SIDE OF THIS FORM AND SEND TO:

Legacy Gifts Ministry, Bethany Christian Services,
901 Eastern Avenue NE, PO Box 294, Grand Rapids MI 490501-0294



FIND MORE INFORMATION AND RESOURCES AT
[Bethany.org/Legacy](https://bethany.org/legacy)

CORPORATE HEADQUARTERS
901 Eastern Ave NE, PO Box 294
Grand Rapids, MI 40501-0294

(800) BETHANY

This information is not intended as financial or legal advice. Always consult with a professionally licensed tax advisor or estate attorney before making decisions.