THE G.I.F.T. SERIES
GENERATING IMPACT FROM TREASURE

THREE POWERFUL LEGACY GIFT STRATEGIES
Our actions are inspired by faith

PART 1
For more than 75 years, our faith has inspired us to serve children close to home and around the world.

Our core beliefs are simple: We love God, and we love people.

Your legacy gift is your faith in action.

These three legacy gift strategies put into practice your faith, wisdom, and passion to serve children and families by financially sustaining Bethany’s mission—now and for generations to come.

PSALM 78:4 NLT

We will not hide these truths from our children; we will tell the next generation about the glorious deeds of the LORD, about his power and his mighty wonders.
Three powerful legacy gift strategies

1. THERE IS POWER IN REMEMBERING BETHANY IN YOUR WILL

   **Suggested bequest:** I give to Bethany Christian Services, a nonprofit ministry with principal offices at 901 Eastern Ave NE, Grand Rapids, MI 49501, the sum of ($______ or ______%) of the residue of my estate. I desire that these funds be used for (its general purposes or for the specific purpose of __________). If, in its opinion, this specific purpose no longer exists, I authorize Bethany Christian Services to use these funds for a similar purpose.

2. THERE IS POWER IN HAVING A DONOR-ADVISED FUND

   More than $85 billion in charitable assets go toward Donor-Advised Funds in real estate, publicly traded stocks, cash, and other assets. Why? Because Donor-Advised Funds allow you to transfer more of your wealth to charities you care about.

   • When you give appreciated stock to your Donor-Advised Fund, the capital gains are not taxed. You can receive the full deductibility value of the gift, and the charity receives the full financial value of the gift.
   • You may take the deduction in the same year you contribute the asset, or you may “carry forward” the deduction for up to five more years.
   • You may continue to invest in the assets in your Donor-Advised Fund, and the growth is not taxable as income.
   • Individuals, businesses, estates, trusts, foundations, and nonprofits can all give to a Donor-Advised Fund.
   • You may instill a succession plan, so that your generous legacy and sound stewardship continues in perpetuity.

3. THERE IS POWER IN MAKING BETHANY A BENEFICIARY

   You can name Bethany as a sole or shared beneficiary of your life insurance policy, your retirement assets like an IRA, 401(k), and other financial accounts.

   Be sure to include the Legal Name, Address, and Federal tax ID number found on the back.
LEGAL NAME: Bethany Christian Services

ADDRESS: 901 Eastern Ave NE
PO Box 294
Grand Rapids, MI 49501

FEDERAL TAX ID NUMBER: 38-1405282

FOR MORE INFORMATION AND ADDITIONAL RESOURCES VISIT
Bethany.org/Legacy

FOR A REFERRAL TO FINANCIAL, TAX, OR LEGAL PROFESSIONALS CONTACT
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Director of Legacy Gifts
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This information is not intended as financial or legal advice. Always consult with a professionally licensed tax advisor or estate attorney before making decisions.