

GIFT PLANNING

YOUR FIRST STEPS

For more than 75 years, Bethany has worked to protect children, empower youth, and strengthen families through quality social services. You can utilize gift planning vehicles to make an impactful gift for children and families for generations to come.



POPULAR WAYS TO GIVE



BEQUESTS

Visit Freewill.com/Bethany or contact your estate planner to begin the process. You can update your will to include Bethany using our tax ID 38-1405282.



QUALIFIED CHARITABLE DISTRIBUTIONS (QCD)

Visit Freewill.com/QCD/Bethany to complete a QCD.

Or contact your investment manager to begin the process.



DONOR ADVISED FUNDS (DAF)

To set up a donor advised fund, visit the National Christian Foundation website (ncfgiving.com/solutions/giving-fund/) or contact your local community foundation or wealth management firm (Fidelity, Schwab, etc.).

If you already have an existing DAF, contact your account custodian and let them know you'd like to direct a contribution to Bethany Christian Services.

ASSET TYPES



STOCK/SECURITIES

Complete the letter of intent on the Bethany website found at Bethany.org/LOI, and send the form to Bethany at the contact information listed on the brochure.

Or, contact your investment manager to begin the process.



REAL ESTATE

Review Bethany's gift of real estate policies, or discuss the process with your gift officer, before gifting your home, land, or building to Bethany. You'll need to bring your financial planning professional, tax professional, and legal professional into the planning process.



OTHER NON-CASH ASSETS

If you have other assets you'd like to put to work for children and families, let us know! We're able to receive gifts of many types of assets and would be happy to find the option that's best for you.